Labor Market Review

Statistical data report for January 2010, Released March 2010

## **Economic Growth Region 11**

#### Regional and State Unemployment (seasonally adjusted)

The U.S. Bureau of Labor Statistics reported that thirty states and the District of Columbia recorded over-the-month unemployment rate increases, nine states registered rate decreases, and eleven states had no rate change. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate fell from 10.0 percent in December to 9.7 percent in January.

Michigan again recorded the highest unemployment rate among the states, 14.3 percent in January. North Dakota continued to register the lowest jobless rate, 4.2 percent in January.

#### Metropolitan Unemployment (not seasonally adjusted)

Unemployment rates were higher in January than a year earlier in 363 of the 372 metropolitan areas, lower in seven areas, and unchanged in two areas reported the U.S. Bureau of Labor Statistics.

Labor Force Estimates (not seasonally adjusted), January 2010

				Jan	Dec	Jan
	Labor			2010	2009	2009
Area	Force	<b>Employed</b>	Unemployed	Rate	Rate	Rate
U.S.	152,957,000	136,809,000	16,147,000	10.6%	9.7%	8.5%
Indiana	3,101,375	2,774,177	327,198	10.6%	9.7%	9.8%
EGR 11	213,810	195,334	18,476	8.6%	7.6%	8.0%
Evansville MSA	176,161	159,923	16,238	9.2%	8.1%	8.5%
Dubois Co.	21,963	20,252	1,711	7.8%	6.7%	6.4%
Gibson Co.	15,991	14,699	1,292	8.1%	6.6%	9.1%
Knox Co.	20,044	18,469	1,575	7.9%	7.0%	7.6%
Perry Co.	9,636	8,607	1,029	10.7%	9.0%	9.2%
Pike Co.	5,922	5,378	544	9.2%	8.8%	9.4%
Posey Co.	12,798	11,710	1,088	8.5%	7.2%	7.9%
Spencer Co.	10,056	9,040	1,016	10.1%	8.6%	9.0%
Vanderburgh Co.	87,577	79,905	7,672	8.8%	7.8%	7.9%
Warrick Co.	29,823	27,274	2,549	8.5%	7.6%	7.6%
Henderson Co., KY	23,491	20,578	2,913	12.4%	10.6%	11.2%
Webster Co., KY	6,481	5,747	724	11.2%	9.7%	9.3%
Boonville	3,187	2,849	338	10.6%	n/a	n/a
Evansville	56,653	51,265	5,388	9.5%	8.5%	8.7%
Jasper	7,215	6,670	545	7.6%	n/a	n/a
Mount Vernon	3,160	2,919	241	7.6%	n/a	n/a
Petersburg	964	875	89	9.2%	n/a	n/a
Princeton	3,841	3,468	373	9.7%	n/a	n/a
Rockport	933	836	97	10.4%	n/a	n/a
Tell City	3,869	3,472	397	10.3%	n/a	n/a
Vincennes	9,396	8,538	858	9.1%	n/a	n/a

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State Release Date: 3/19/10

Economic Growth Region (EGR) 11 includes Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh, and Warrick Counties.



#### Indiana and Surrounding States Unemployment, January 2009 (Seasonally Adjusted)

State	Rate
Illinois	11.3%
Indiana	9.7%
Kentucky	10.7%
Michigan	14.3%
Ohio	10.8%

Source: U.S. Department of Labor, Bureau of Labor Statistics

## Unemployment Rate Ranking (High to Low)

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Rank		Rate			
Jan		Jan			
2010	County	2010			
59	Perry	10.7%			
64	Spencer	10.1%			
77	Pike	9.2%			
79	Vanderburgh	8.8%			
83	Posey	8.5%			
84	Warrick	8.5%			
86	Gibson	8.1%			
87	Knox	7.9%			
88	Dubois	7.8%			

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

## Consumer Price Index (CPI-U Change), Unadjusted Percent Change to January 2010 from:

CPI Item	Jan-09	Dec-09	Jan-09	Dec-10
	Midwe	Midwest Region*		City
All Items	2.9	0.5	2.6	0.3
Food & Beverages	-0.1	0.4	-0.2	0.5
Housing	0.0	0.5	-0.5	0.2
Apparel	2.8	-2.8	1.7	-2.2
Transportation	13.3	1.5	14.3	1.2
Medical Care	4.0	0.9	3.5	0.8
Recreation	-0.6	-0.1	-0.4	0.1
Education & Communication	2.2	-0.3	2.3	0.1
Other Goods & Services	8.3	-0.1	7.8	0.1

Note: CPI-U- Consumer Price Index-Urban

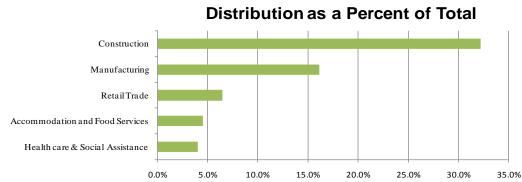
Source: Bureau of Labor Statistics

#### **Unemployment Claims for Region 11**

Week End >>	1/2/2010	1/9/2010	1/16/2010	1/23/2010	1/30/2010
Initial Claims					
Region 11	1,233	1,122	732	481	592
Indiana	15,266	15,801	10,505	7,232	8,584
Continued Claims					
Region 11	5,885	5,909	6,658	6,533	4,592
Indiana	107,519	101,271	113,793	110,140	86,908
Total Claims					
Region 11	7,118	7,031	7,390	7,014	5,184
Indiana	122,785	117,072	124,298	117,372	95,492

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

# Percentage of Unemployment Claims for Top Five Industries in EGR 11, January 2010



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

<sup>\*</sup>Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin.

#### WARN Notices for Region 11, January 2010

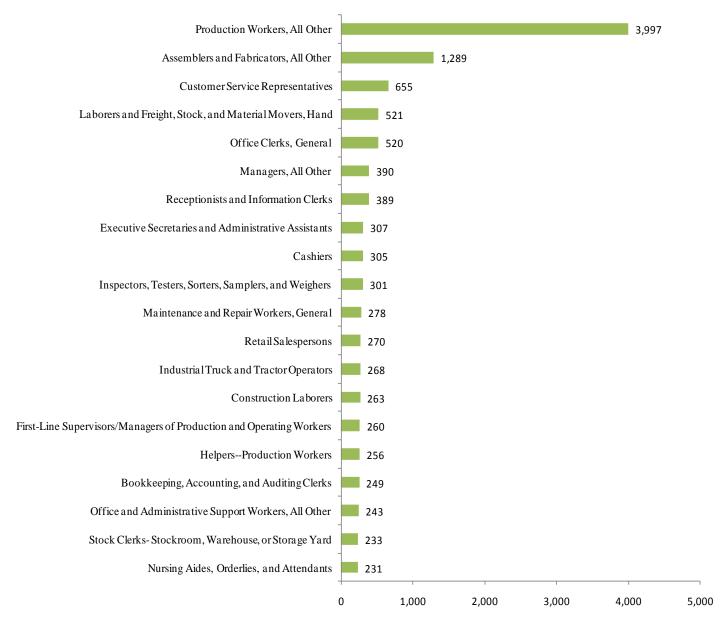
There are no WARN Notices for this month.

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, January 2010

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at: http://www.doleta.gov/programs/factsht/warn.htm.

### **Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months**

### **Region 11 Applicant Pool**



Source: Indiana Workforce Development, Indiana Career Connect, 3/16/2010

### **Evansville MSA**

The Evansville MSA includes Gibson, Posey, Vanderburgh and Warrick counties in Indiana and Henderson and Webster counties in Kentucky

### Wage and Salaried Employment, January 2010

				Number Change	Percent Change	Number Change	Percent Change
Industry	Jan 2010	Dec 2009	Jan 2009	12/09-1/10	12/09-1/10	1/09-1/10	1/09-1/10
Total Nonfarm	166,000	170,300	169,900	-4,300	-2.5%	-3,900	-2.3%
Total Private	147,900	151,800	151,600	-3,900	-2.6%	-3,700	-2.4%
Goods Producing	37,500	38,800	40,200	-1,300	-3.4%	-2,700	-6.7%
Service Providing	128,500	131,500	129,700	-3,000	-2.3%	-1,200	-0.9%
Private Service Providing	110,400	113,000	111,400	-2,600	-2.3%	-1,000	-0.9%
Mining, Logging and Construction	10,000	11,100	11,100	-1,100	-9.9%	-1,100	-9.9%
Manufacturing	27,500	27,700	29,100	-200	-0.7%	-1,600	-5.5%
Durable Goods	14,800	14,900	15,700	-100	-0.7%	-900	-5.7%
Trade, Transportation, and Utilities	33,600	34,800	34,300	-1,200	-3.5%	-700	-2.0%
Wholesale Trade	6,900	6,900	7,300	0	0.0%	-400	-5.5%
Retail Trade	18,600	19,500	18,500	-900	-4.6%	100	0.5%
General Merchandise Stores	4,500	4,800	4,300	-300	-6.3%	200	4.7%
Transportation, Warehousing, and Utilities	8,100	8,400	8,500	-300	-3.6%	-400	-4.7%
Information	2,300	2,400	2,600	-100	-4.2%	-300	-11.5%
Financial Activities	5,900	5,900	5,900	0	0.0%	0	0.0%
Professional and Business Services	17,000	17,400	16,900	-400	-2.3%	100	0.6%
Education and Health Services	29,300	29,500	29,000	-200	-0.7%	300	1.0%
Health Care and Social Assistance	24,800	24,900	24,600	-100	-0.4%	200	0.8%
Hospitals	10,100	10,100	10,000	0	0.0%	100	1.0%
Leisure and Hospitality	15,400	16,000	15,600	-600	-3.8%	-200	-1.3%
Food Services and Drinking Places	12,200	12,500	12,400	-300	-2.4%	-200	-1.6%
Other Services	6,900	7,000	7,100	-100	-1.4%	-200	-2.8%
Government	18,100	18,500	18,300	-400	-2.2%	-200	-1.1%
Federal Government	1,400	1,400	1,400	0	0.0%	0	0.0%
State Government	4,000	4,100	3,900	-100	-2.4%	100	2.6%
State Government Educational Services	2,600	2,700	2,500	-100	-3.7%	100	4.0%
State Government Excluding Education	1,400	1,400	1,400	0	0.0%	0	0.0%
Local Government	12,700	13,000	13,000	-300	-2.3%	-300	-2.3%
Local Government Educational Services	7,500	7,800	7,500	-300	-3.9%	0	0.0%
Local Government excluding Education	5,200	5,200	5,500	0	0.0%	-300	-5.5%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

### 2010-11 Editions of the Occupational Outlook Handbook now available on the internet

The 2010-11 editions of the Occupational Outlook Handbook and the Career Guide to Industries have been released today by the U.S. Bureau of Labor Statistics. The Handbook and the Career Guide can be accessed online at <a href="www.bls.gov/oco">www.bls.gov/oco</a> and <a href="www.bls.gov/oco/cg">www.bls.gov/oco/cg</a>, respectively. The print version of the Occupational Outlook Handbook is expected to be available in the spring of 2010.

The Handbook and Career Guide profile hundreds of occupations and dozens of industries, respectively, and are considered the Government's premier sources of career information. Both publications provide comprehensive, up-to-date, and reliable labor market information that has helped millions of people plan their future work lives. In addition, this information has proven invaluable to counselors, students, jobseekers, career changers, education and training officials, and researchers.

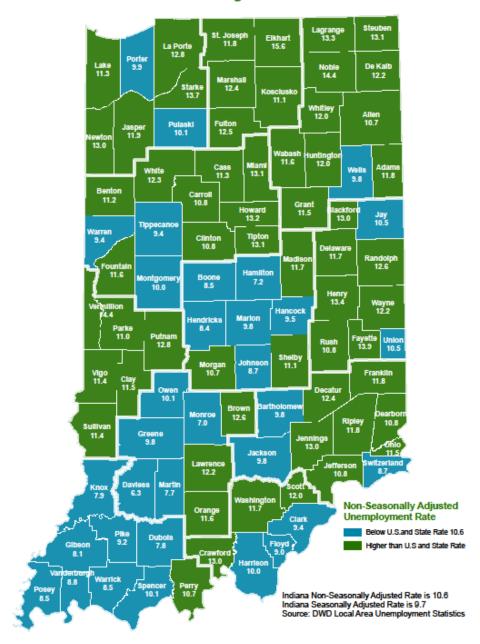
Region 11 Employment and Wages, 3<sup>rd</sup> Quarter 2010

		Average Weekly Earnings				
Area	Average Employment	All Industries	Manufacturing			
Dubois	26,280	\$644	\$673			
Gibson	15,030	\$780	\$1,082			
Knox	15,740	\$592	\$730			
Perry	5,630	\$638	\$948			
Pike	3,060	\$786	\$942			
Posey	8,210	\$856	\$1,301			
Spencer	7,020	\$572	\$820			
Vanderburgh	102,090	\$699	\$928			
Warrick	14,040	\$718	\$1,260			
EGR 11	197,100	\$692	\$923			
Indiana	2,648,698	\$708	\$953			

Notes: All establishments are included in these figures except railroads, small nonprofit institutions, churches and federal government civilian employees. Average weekly earnings are computed from the quarterly earnings and average employment for each establishment. Average weekly earnings are rounded to the nearest dollar.

Source: Indiana Workforce Development, Research & Statistics, Quarterly Census of Employment & Wages (QCEW)

### County Unemployment Rates January 2010





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